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- and -

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
	:	
DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
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NOTICE OF PRESENTMENT OF JOINT STIPULATION AND AGREED ORDER
COMPROMISING AND ALLOWING PROOFS OF CLAIM NUMBERS 10488 AND 10489
(BRUCE C. WHEELER AND CANTOR LUKASIK DOLCE & PANEPINTO, P.C.)

PLEASE TAKE FURTHER NOTICE that the Debtors, Bruce C. Wheeler ("Wheeler") and Cantor Lukasik Dolce & Panepinto, P.C. ("Cantor") have agreed to resolve proof of claim numbers 10488, filed by Wheeler, and proof of claim number 10489, filed by Cantor, (each a "Proof of Claim" and together, the "Proofs of Claim"), and because the claims (the "Claims") asserted in the Proofs of Claim involve an ordinary course controversy and pursuant to the Amended And Restated Order Under 11 U.S.C. §§ 363, 502 And 503 And Fed. R. Bankr. P. 9019(b) Authorizing Debtors To Compromise Or Settle Certain Classes Of Controversy And Allow Claims Without Further Court Approval (Docket No. 8401), the Debtors, Bruce C. Wheeler and Cantor Lukasik Dolce & Panepinto, P.C. have (i) entered into a Settlement Agreement dated as of September 13, 2007 (the "Settlement Agreement") and (ii) executed a Joint Stipulation And Agreed Order Compromising And Allowing Proofs Of Claim Numbers 10488 And 10489 (Bruce C. Wheeler and Cantor Lukasik Dolce & Panepinto, P.C.) (the "Joint Stipulation").

PLEASE TAKE FURTHER NOTICE that, pursuant to the Settlement Agreement and the Joint Stipulation, the Debtors, Bruce C. Wheeler, and Cantor Lukasik Dolce & Panepinto, P.C. have agreed to allow Proof of Claim number 10488 as a general unsecured non-priority claim in the amount of \$60,000.00 and to disallow and expunge Proof of Claim number 10489 in its entirety with prejudice.

PLEASE TAKE FURTHER NOTICE that the Debtors will present the Joint Stipulation for consideration at the hearing scheduled for October 10, 2007, at 10:00 a.m. (prevailing Eastern time) in the United States Bankruptcy Court for the Southern District of New York.

Dated: New York, New York
October 3, 2007

SKADDEN, ARPS, SLATE, MEAGHER &
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